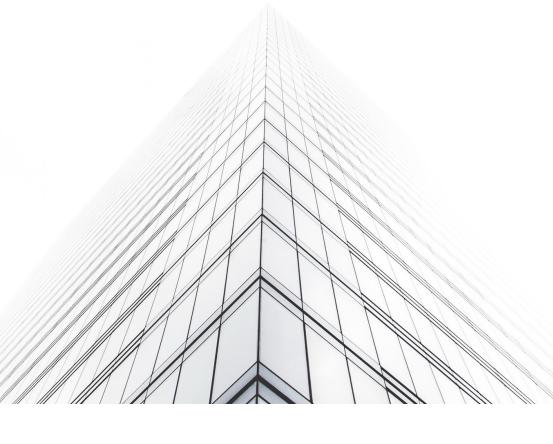
SBMG & CO. LLP

CHARTERED ACCOUNTANTS



Firm Profile





About Our Firm

The seeds of the firm we sown way back in the year 2005 by the worthy hands of the founding partners CA. Sumit Bihani and CA. Mitesh Goel, initials of their names are proudly used as the name of our firm. The firm was then joined by CA. Amber Dharewa as one of the partners. Under their able leadership the firm has since earned a reputation for providing services of the highest quality with the aim of adding value to each of its clients in a totally professional, independent and ethical manner.

SBMG & Co LLP is a leading full-service professional advisory firm offering a wide array of specialized services, including audit and assurance, corporate law advisory, consulting, and financial solutions. Our team of experts consists of seasoned professionals from diverse fields, combining their industry knowledge and regulatory experience to deliver integrated solutions tailored to our clients' unique business needs.

We work with clients across industries and geographies, ranging from small businesses to large multinational corporations and stock exchange listed entities. With a commitment to providing high-quality, reliable, and transparent services, we aim to help organizations' navigate complex regulatory environments, improve operational efficiencies, and achieve sustainable growth.

03



Our Vision

Our vision is to deliver innovative, value-driven solutions that empower businesses to optimize their operations, ensure compliance, and achieve strategic objectives. We aim to build long-term partnerships with our clients through unwavering integrity, deep expertise, and a client-first approach.

To be recognized as a leading professional advisory firm globally, known for our ability to drive transformation, foster growth, and ensure compliance for businesses of all sizes.

Our goal is to be a trusted partner in corporate growth and governance, recognized for our expertise, integrity, and innovative solutions.

Comprehensive Service Portfolio

We offer a wide range of services under one roof, enabling businesses to benefit from holistic, integrated solutions.

Tailored Solutions

We focus on creating customized solutions that align with each client's specific needs, goals, and challenges.

Proactive Approach

We stay ahead of regulatory changes and industry trends, ensuring that our clients receive forward-thinking advice that helps them remain competitive and compliant.

Experienced Professionals

Our team comprises industry experts with a deep understanding of financial, legal, and regulatory frameworks.

Global Network

With extensive experience in international markets, we assist businesses with global expansion and cross-border operations.

Long-term Relationship

We prioritize building enduring relationships with clients, founded on trust, reliability, and mutual success.



Our Services

01

Audit and Assurance

Our Audit and Assurance services are designed to provide stakeholders with a clear understanding of financial performance. We offer independent audits, reviews, and assurance reports that ensure compliance with regulations, foster transparency, and improve overall governance.

03

Direct and Indirect Taxes Consultancy

We provide comprehensive tax advisory services, covering both direct and indirect taxes. Our team assists clients in tax planning, compliance, and dispute resolution, helping to minimize tax liabilities while ensuring adherence to local and international tax laws.

02

Corporate Law Advising

Our legal advisory services cater to corporate clients in areas such as mergers and acquisitions, corporate restructuring, compliance, and governance. We help businesses navigate the complexities of corporate law with precision, ensuring legal compliance and risk mitigation.

04

FEMA Consultancy

Our experts provide consultancy services related to the Foreign Exchange Management Act (FEMA), helping businesses stay compliant with regulations concerning cross-border transactions, foreign investments, and foreign exchange dealings.

05

Anti-Money Laundering (AML) Consultancy

We offer specialized Anti-Money Laundering (AML) advisory services, assisting businesses in identifying, assessing, and managing risks related to money laundering activities. We help clients implement effective AML policies and ensure compliance with regulatory frameworks.

07

Corporate Consulting Services

Our corporate consulting services cover business strategy, operations, and management. We assist organizations in improving performance, optimizing processes, and adapting to changing market conditions to drive sustained growth and profitability.

06

Debt Syndication

Our Debt Syndication services assist businesses in securing financing through a syndicate of lenders. We work with clients to assess funding needs, structure the debt, and negotiate terms to provide cost-effective financing solutions.

80

Accounting and Business Support

We offer end-to-end accounting services, from bookkeeping to financial reporting. Our team ensures that your accounting practices are compliant with the latest regulations and provide real-time financial insights to support informed decision-making.

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Our Team

CA Sumit Bihani

Partner

CA Krishna Modi

Manager Direct Tax

CA Dipak Jain

Asst. Manager Audit

Mr. Asad Khan

Tax Support

CA Mitesh Goel

Partner

CS Rajvi Kelawala

Corporate Advisory Lead

CA Mukesh Singh Rao

Asst. Manager Taxation

Ms. Priyanka Agarwal

Manager Indirect Tax

CA Amber Dharewa

Partner

Mr. Aftab Navywala

Debt Syndication Lead

CA Urmi Goyal

Asst. Manager Audit & Tax

Ms. Manasvi Suthar

Asst. Manager Indirect Tax

Why Us

| Yrs Expertise | 19+ | 50+ | Professionals |
|---------------|------|-----|---------------|
| Clients | 300+ | 95% | Retention |
| ' | | | |



Contact Us

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Thank You.

